Setting up Drawing Template File Locations

Objective: Know where to place UI ME drawing template files for easiest access.

Instructions: Download the *UI_ME_Templates.zip* file from Day 6 of the course Mindworks page and extract or copy the contents to a known folder (SolidWorks will not be able to access files contained in a zipped folder). Then, follow one of the next two sections to setup file paths in SolidWorks. If you have administrator rights on your computer, follow the section called *Setup with Administrator Rights*. Otherwise, you can follow the Quick Setup approach.

Name	0	Date modified	Type	Size
BOM_Template_Assembly_NEW.sldbomebt		6/1/2020 3:39 PM	SLDBOMTET File	13.88
BOM_Template_Part_NEW.sldbomtbt		6/1/2020 3:37 PM	SLDBOMTET File	13 88
ME_A4_Landscape_NEW.drwdot		6/4/2020 6:53 PM	DRWDOT File	71 KB
ME_A4_Landscape_NEW.slddrt		9/21/2020 10:58 AM	SLDORT File	52 KB
ME_A4_Portrait_NEW.drwdot		6/4/2020 7:34 PM	DRWDOT File	66 KB
ME_A4_Portrait_NEW.slddrt		9/21/2020 11/38 AM	SLDDRT File	48 KB
ME_Assembly_Template_NEW.asmdot		6/1/2020 3:15 PM	ASMOOT File	58 KB
ME_Part_Template_NEW.prtdot		0/1/2020 2:38 PM	PHIDOT File	59 KB
Revision_Template_NEW.sldrevtbt		6/2/2020 12:22 PM	SLDREVTET File	13 KB

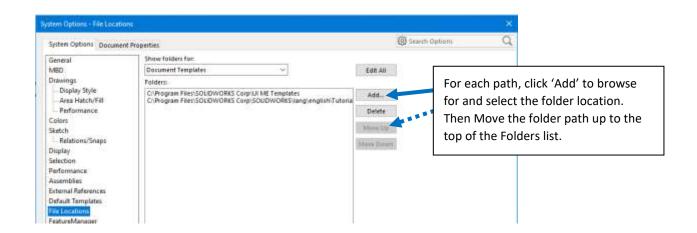
Figure 1. Downloaded and extracted files from Mindworks Day 6.

Quick Setup

The following steps will allow you to access the templates in SolidWorks but will require you to browse for your new drawing templates folder when setting up a new drawing. Alternatively, if you have administrator rights on your pc, you can skip to the next section on *Setup with Administrator Rights*.

If you don't have administrator rights on the pc you are using (such as for on-campus computers), you can save the entire folder to a local or shared drive location and add the file path to SolidWorks via:

- 1. Tools \rightarrow Options \rightarrow System Options \rightarrow File Locations \rightarrow Show folders for: Document Templates
- 2. Tools \rightarrow Options \rightarrow System Options \rightarrow File Locations \rightarrow Show folders for: BOM Templates
- Tools → Options → System Options → File Locations → Show folders for: Revision Table Templates



The next steps are only available if you have administrator rights on the CAD machine you are using.

Setup with Administrator Rights

To take advantage of the folders that SolidWorks will use by default (this will be more efficient in the long run), you can place each type of file in the location where SolidWorks will naturally look for it. This will allow you to more seamlessly use and access the customized templates.

Solidworks Part (.prtdot), Assembly (.asmdot), Drawing (.drwdot) Template Files

These are the files that solidworks references when you select File \rightarrow New. SolidWorks looks for these at: C:\Program Files\SOLIDWORKS Corp\SOLIDWORKS\lang\english\Tutorial

Solidworks Drawing Sheet Format (.slddrt) Template Files

These are the files that solidworks references when you select File → New. SolidWorks looks for these at: C:\ProgramData\SOLIDWORKS\SOLIDWORKS 2020\lang\english\sheetformat

BOM Table (.sldbomtbt) and Revision Table (.sldrevtbt) Template Files

SolidWorks looks for these files at: C:\Program Files\SOLIDWORKS Corp\SOLIDWORKS\lang\english

Note: the downloaded templates are missing the part *Quantity* information. You will need to add this in to the part file properties Custom tab and resave the file as a Part Template file (.prtdot). You will also need to insert a column to the BOM table and resave the file as a BOM template file (.sldbomtbt). Save a BOM template by right-clicking on the BOM table and selecting 'Save As'.